



# Beam Envelope Simulation with Space Charge in SAD

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# Background

## ◆ Success of KEKB with SAD

### ❖ Fast Commissioning Tool was a Primary Concern

- ❏ to Compete with SLAC/PEP-II

### ❖ Pre-SAD

- ❏ Data Collection - Data Manipulation - Compare/Fit to Simulation - Feedback to Machine

- ❏ In Several Programs, by Several persons, may take a week

### ❖ SAD

- ❏ In one Panel, by one person, in a minute

- ❏ All-in-one (All but Kitchen-sink)

- ◆ Accelerator Modeling, Machine Controls, Data Archives, Data Manipulations, GUI

- ❏ Anyone can Write

- ◆ List-oriented (Mathematica-like) Scripting Language

- ❏ Was Quicker to Achieve Higher Luminosity



# Background

## ◆ J-PARC

### ❖ Fast Commissioning Tool Again

- ❏ Determine/Calibrate Accelerator Equipment
- ❏ Optimize Parameters one-by-one
- ❏ Quicker Turn-around

### ❖ Space Charge Calculation is Expensive

- ❏ Linear Optics vs. Space Charge
- ❏ Envelope Simulation vs. Tracking Simulation
- ❏ At least Linac need Space Charge Handling from the Beginning
  - ◆ Peak Current cannot be Reduced, only Pulse Width can be reduced
  - ◆ RCS/MR may start with Linear Optics (?)

### ❖ SNS

- ❏ Adaptive Envelope Simulation under XAL/Java Environment
- ❖ Possible J-PARC Strategy(?), with Online and Offline Models
  - ❏ Envelope Online Tools for Commissioning
  - ❏ Tracking Offline Tools for Detailed Beam-loss Estimation



# Background

- ◆ **Chance to Invite Christopher K. Allen**
  - ❖ **Experience to Develop Envelope Simulation**
  - ❖ **XAL/Java Environment**
  - ❖ **Same Method under SAD(?)**
  - ❖ **Possible Application to Electron Machines(?)**



# Beam Simulation Overview

## ◆ Extension of Linear Beam Optics

- ❖ In a straightforward manner, the linear beam optics model for single particle dynamics can be extended to the dynamics for the second moments of the beam.
- ❖ For intense beams, space charge effects are significant and must be included. For a beam optics model, this means a matrix  $\Phi_{sc}$  that accounts for space charge (linear force!). It is accurate only over short distance.
- ❖ For ellipsoidally symmetric beams, we can produce such a  $\Phi_{sc}$  that is almost independent of the actual beam profile.



# Beam Simulation Overview

- ❖ In the SAD environment we are given the full transfer matrix  $\Phi_n$  for each element  $n$ . We must take the  $N^{\text{th}}$  root of each  $\Phi_n$  where  $N = L_n/\Delta s$  is the number of space charge “kicks” to be applied within the element.
- ❖ Propagate moment matrix  $\sigma$  through each element using above transfer matrix and the space charge matrix  $\Phi_{sc}$  computed for each step  $\Delta s$
- ❖ Since the second moments depend upon  $\Phi_{sc}$  and  $\Phi_{sc}$  depends upon the second moments, we have self-consistency issues. We employ an adaptive propagation algorithm that maintains certain level of consistency.



# Envelope Simulation

## ◆ RMS envelope simulation is based on the following:

- ❖ Phase space coordinates  $z = (x \ x' \ y \ y' \ z \ dp)^T$
- ❖ Linear beam optics - transfer matrices  $z_{n+1} = \Phi_n z_n$
- ❖ Moment operator  $\langle \cdot \rangle$ ,  $\langle g \rangle \equiv \int g(z) f(z) d^6z$
- ❖ Moment matrix  $\sigma = \langle zz^T \rangle$
- ❖ Propagation of moment matrix  $\sigma_{n+1} = \Phi_n \sigma_n \Phi_n^T$





# Implementation under SAD

## ◆ Initialization

- ❖ We can obtain  $\{\Phi_n\}$  and  $\{L_n\}$ , the lengths of the elements, from calls to the SAD environment

$\{\Phi_n\} = \text{TransferMatrices}/.\text{Emittance}[\text{Matrix} \rightarrow \text{True}];$

$\{L_n\} = \text{LINE}[\text{"LENGTH"}];$

- ❖ The initial moment matrix  $\sigma_0$  is built from the initial Twiss parameters

$\sigma_0 = \text{CorrelationMatrix6D}[\{\alpha, \beta, \gamma\}_x, \{\alpha, \beta, \gamma\}_y, \{\alpha, \beta, \gamma\}_z]$

$$\sigma_0 = \begin{pmatrix} \beta_x \tilde{\epsilon}_x & -\alpha_x \tilde{\epsilon}_x & 0 & 0 & 0 & 0 \\ -\alpha_x \tilde{\epsilon}_x & \gamma_x \tilde{\epsilon}_x & 0 & 0 & 0 & 0 \\ 0 & 0 & \beta_y \tilde{\epsilon}_y & -\alpha_y \tilde{\epsilon}_y & 0 & 0 \\ 0 & 0 & -\alpha_y \tilde{\epsilon}_y & \gamma_y \tilde{\epsilon}_y & 0 & 0 \\ 0 & 0 & 0 & 0 & \beta_z \tilde{\epsilon}_z & -\alpha_z \tilde{\epsilon}_z \\ 0 & 0 & 0 & 0 & -\alpha_z \tilde{\epsilon}_z & \gamma_z \tilde{\epsilon}_z \end{pmatrix}$$



# Implementations

## ◆ Sub-Dividing Beamline Elements (the $N^{\text{th}}$ root of $\Phi_n$ )

❖ The transfer matrix  $\Phi_n$  for an element  $n$  has the form

$$\Phi_n = \exp(L_n F_n)$$

where  $L_n$  is the length of the element and  $F_n$  is the *generator matrix* which represents the external forces of element  $n$ .

❖ To sub-divide element  $n$ , we require the matrix  $F_n$ , given by

$$F_n = \log(\Phi_n) / L_n$$

❖ The “sub-transfer matrix”  $\Phi_n(\Delta s)$  for element  $n$  can then be computed as

$$\Phi_n(\Delta s) = \exp(\Delta s F_n)$$



# Implementations

## ◆ Transfer Matrices with Space Charge

❖ Whether using the equations of motion or Hamiltonian formalism, within a section  $\Delta s$  of a element  $n$  we can write the first-order continuous dynamics as

$$\mathbf{z}'(s) = \mathbf{F}_n \mathbf{z}(s) + \mathbf{F}_{sc}(\sigma) \mathbf{z}(s)$$

❖ where the matrix  $\mathbf{F}_n$  represents the external force of element  $n$  and  $\mathbf{F}_{sc}(\sigma)$  is the matrix of space charge forces.

❖ For  $\mathbf{F}_{sc}(\sigma)$  constant, the solution is  $\mathbf{z}(s) = \exp[s(\mathbf{F}_n + \mathbf{F}_{sc})] \mathbf{z}_0$ .

❖ Thus, the full transfer matrix including space charge should be

$$\Phi_n = \exp[\Delta s(\mathbf{F}_n + \mathbf{F}_{sc})]$$

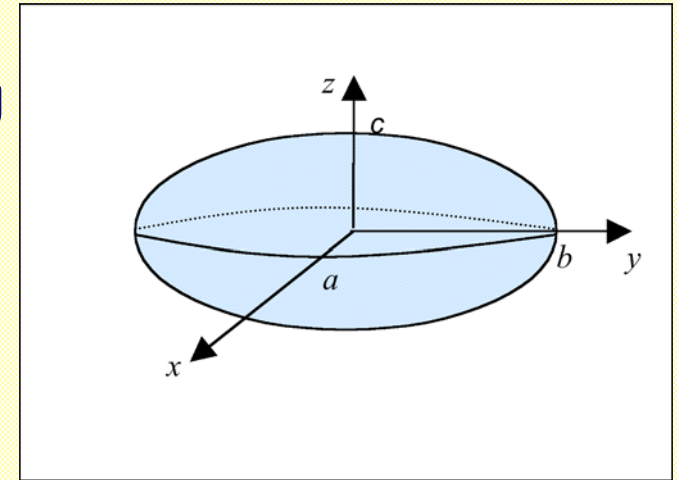


# Field Calculations

- ◆ Space charge effects are included by assuming the beam has ellipsoidal symmetry with dimensions corresponding to the statistics in  $\sigma$ .

$$f(\mathbf{z}) = f(\mathbf{z}^T \sigma^{-1} \mathbf{z})$$

- ◆ Analytic field expressions for such a bunch distributions are available



$$\phi(x, y, z) = \frac{qabc}{4\epsilon_0} \int_0^\infty \frac{x^2}{t+a^2} + \frac{y^2}{t+b^2} + \frac{z^2}{t+c^2} \frac{f(s)}{(t+a^2)^{1/2} (t+b^2)^{1/2} (t+c^2)^{1/2}} ds dt$$

where  $a, b, c$ , are the semi-axes of the ellipsoid (depends upon  $\sigma$ ) and  $(x, y, z)$  are the coordinates along the semi-axes

- ◆ Second-order Accurate Transfer-Matrix can be generated



# Stepping

## ◆ Approach

- ❖ Form a transfer matrix  $\Phi(\mathbf{s};\mathbf{s}_0)$  that includes space effects to second order (2<sup>nd</sup> order accurate)
- ❖ Choose error tolerance  $\varepsilon$  in the solution ( $\sim 10^{-5}$  to  $10^{-7}$ )
- ❖ Use  $\Phi(\mathbf{s};\mathbf{s}_0)$  to propagate  $\tau$  in steps  $h$  whose length is determined adaptively to maintain  $\varepsilon$





```

!-----
!
! FUNCTION SaveMatrix
!-----
!
! Function saving an arbitrary matrix to persistent storage.
!
! Parameters
! strFile  file name to store matrix
! mat      matrix to be stored
!
! Returned Value
! None
!
! Author  : Christopher K. Allen
! Created : November, 2005
!
SaveMatrix[strFile_, mat_] := Module[
{
  dims,      ! matrix dimensions vector
  M,         ! number of rows
  N,         ! number of columns
  m,         ! loop control - rows
  n,         ! loop control - columns
  fos        ! file output stream
},

dim = Dimensions[mat];
M = dim[[1]];
N = dim[[2]];

fos = OpenWrite[strFile];
Write[fos, "Matrix Dimensions ", M, "x", N];

For[m=1, m<=M, m++,
  For[n=1, n<=N, n++,

    WriteString[fos, " : ", mat[[m,n]]
  ];
  Write[fos, " : "];
];
Close[fos];
!
!-----
!
! INITIALIZE SIMULATION
!
!
! TRACE3D Parameters
!
f = 324.0e6;      ! RF frequency (Hz)

Er = 939.29432e6; ! particle rest energy (eV)
W = 181.0338e6;  ! beam kinetic energy (eV)
XI = 30.0e-3     ! beam current (A)

vecTwissXt3d = {-0.44117, 5.774, 1.889};
vecTwissYt3d = {0.21808, 6.4229, 1.706};
vecTwissZt3d = {0.3095, 2.0888, 466.99};

!
! Numerical Parameters
!
h0 = 0.01;                ! initial step length
errSoln = 1.0e-5;        ! solution error tolerance
hmax = 0.0;               ! maximum step length (=0 turned off)
hslack = 0.05;           ! adaptive step backlash tolerance

!
! Convert to SAD Parameters
!
Q = XI/f;                 ! beam bunch charge (C)

vecTwissX = TraceToSadTransTwiss[vecTwissXt3d];
vecTwissY = TraceToSadTransTwiss[vecTwissYt3d];
vecTwissZ = TraceToSadLongTwiss[f, Er, W, vecTwissZt3d];

```







# Comparison to Trace3D

## ◆ Simulation Test

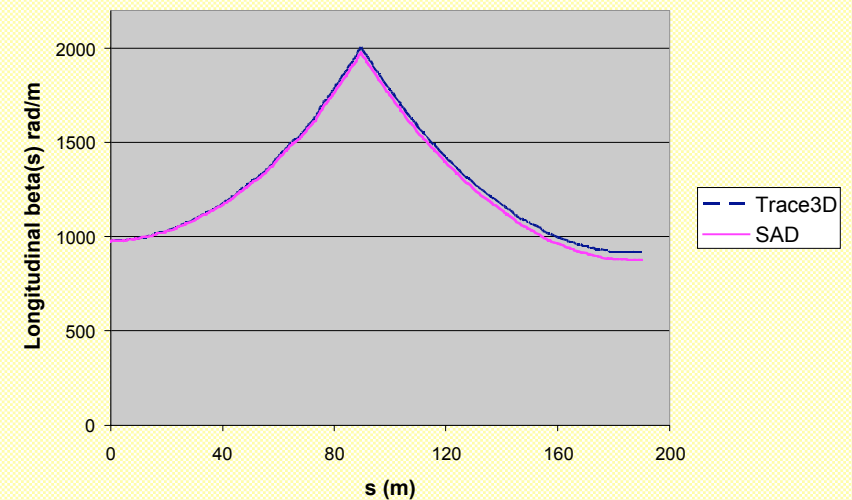
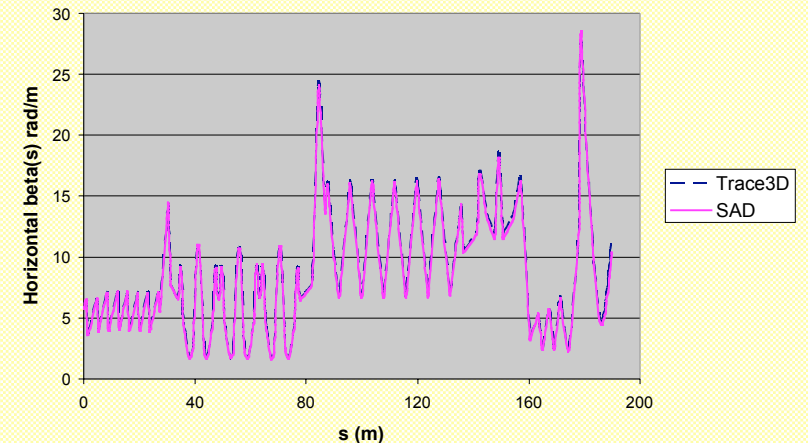
### ❖ J-PARC Beam Transport Line from Linac to RCS

✧ 181MeV, 30mA

### ❖ Good Agreement

#### ✧ Small Discrepancy

- ◆ Symplectic transfer matrix
- ◆ Adaptive Stepping





# Summary

- ◆ **Envelope Simulation with Space Charge was Implemented in SAD Environment**
- ◆ **There are Several Other Efforts**
  - ◆ **Application to Electron is Rather Difficult with Envelope**
  - ◆ **Oide-san's Poisson Solver is Possible**

